

MEMO ENDORSED



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
BROOKFIELD PLACE, 200 VESEY STREET, SUITE 400
NEW YORK, NY 10281-1022

February 12, 2021

Via ECF

Hon. Edgardo Ramos
United States District Judge
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

Re: SEC v. Honig, et al.;
No. 18 Civ. 8175 (ER)

Dear Judge Ramos:

We represent the Plaintiff Securities and Exchange Commission in this action, and respectfully write pursuant to the Court's text order entered January 29, 2021 to notify the Court and Defendant Ladd that the Commission will not further amend its Complaint in this action in response to the Court's January 27, 2021 Opinion and Order allowing it to do so.

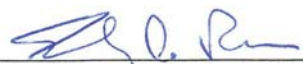
Respectfully submitted,

/s/ Nancy A. Brown

Nancy A. Brown

cc: Counsel for Defendant (via ECF)

As discussed at the January 29, 2021 conference, Ladd's answer to the Second Amended Complaint is due by no later than February 26, 2021. The case management conference currently scheduled for February 19, 2021 is hereby adjourned to March 12, 2021 at 11am. The parties are instructed to dial (877) 411-9748 and enter access code 3029857# when prompted. IT IS SO ORDERED.



Edgardo Ramos, U.S.D.J.
Dated: 2/16/2021
New York, New York